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上海新国际博览中心 SHANGHAI NEW INTERNATIONAL EXPO CENTRE

慕尼黑上海光博会 LASER PHOTONICS CHINA



### 始于2006年,20周年精彩回顾 ANNIVERSARY HIGHLIGHTS SINCE 2006

慕尼黑上海光博会依托于德国慕尼黑博览集团,自2006年立足上海,面向中国市场,辐射亚太区,深度链接亚洲乃至全球的激光、光学、 光电行业的优质企业及买家。展会携手国内外光电专业人士,积极促进科技技术成果展示,推动国际合作交流,共同探索光电产业的未来 发展方向,聚焦新技术、新趋势,推动产业向更高层次、更广泛领域迈进,为科技创新引领高质量发展提供坚强后盾和有力支撑。

Relying on Messe München, LASER World of PHOTONICS CHINA was founded in 2006. Since then, it is oriented to the Chinese market and extends to Asia-Pacific region, and further connects with premium exhibitors and buyers in industries of laser, optics and optoelectronics across Asia and even the world. Working with Chinese and international optoelectronic professionals, the event will actively promote the display of scientific and technological achievements and promote international cooperation and exchanges, explore the future direction of the optoelectronic industry, and keep track of new technologies and new trends, in a bid to help the innovative development of traditional industries and emerging industries, provide powerful support for China's high-quality development by technological means, and further push the industry move towards a higher level and broader extent.



2006

# 首次亮相,反响不俗 First Appearance and Great Response

首届中国国际应用激光、光电技术贸易博览会 暨研讨会(LASER China 2006)成功登陆。 展会规模: 163家展商,超过5,000名观众。

The first LASER.World of Photonics China 2006 was successfully launched. Scale: 163 exhibitors and over 5,000 visitors



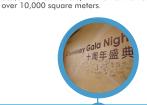


# 2008

### 德国制造,规模过万 Made in Germany: Exhibition Over 10,000

Square Meters · ·德国激光与光电特别展"云集了60家德国企业来 展示"德国制造"技术与产品。 展会规模: 206家展商,展示面积超过10,000平。

The special event-"German World of Laser & Photonics" gathered 60 German companies to showcase "German-made" technology and products. Scale: 206 exhibitors, with an exhibition area of



# 2010

### 五大专区,强大产业链

Five Special Zones and a Strong Industrial Chain

经过5年发展,已成为激光和光电行业的风向标,关注

创新与应用,影响力与日俱增。 展会规模: 220家展商,观众人数达到25,243人。

After five years of development, it has become a trendsetter in the laser and optoelectronics industry, focusing on innovation and application, with increasing influence. Scale: 220 exhibitors and 25,243 visitors



# 2017

### 精准定位智能光制造 **Precisely Positioned Intelligent Light** Manufacturing

融合激光、自动化、机器视觉技术,远见未来。同期 活动精彩纷呈,汇聚行业前沿技术及热点话题。 展会规模: 929名家展商53,723名观众,展示面积 达到49,360平方米。

Integrating laser, automation, and machine vision technologies, the event was aimed at foreseeing the future. The exciting activities brought together cutting-edge technologies and hot topics in the industry. Scale: 929 exhibitors and 53,723 visitors, with an exhibition area of 49,360 square meters

# 2015

### 光博十年, 引领行业前行 Leading the Industry for Ten Years

- 十年成长、打造亚洲最大行业成会
- 十年激光产业发展,助推产业应用升级换代 十年国际交流,培育并提升本土企业实力
- 展会规模: 715名展商, 40,291名观众, 展示面积 达到23,000平方米。
- Ten years of growth to create the largest industry event in Asia Ten years of development in the laser industry to promote the upgrading and updating of industrial
- promore the upgrading and updating of industrial application
   Ten years of international exchanges to cultivate and enhance the strength of local enterprises Scale: 715 exhibitors and 40,291 visitors, with an exhibition area of 23,000 square meters

# 2012

### 全面升级,盛况空前

# Comprehensive Upgrade, Unprecedented Grandeur

正式更名为"慕尼黑上海光博会";全面展示激光与光学行业全产业链;光学技术大会首次登场,广受追捧; 展会规模: 475名展商, 34,326名观众, 展示面积达到 23,000平方米。

"LASER World of PHOTONICS CHINA" 2012 comprehensively showcased the entire industry chain of the laser and optics industry. The Optical Technology Conference debuted and was widely

acclaimed.
Scale: 475 exhibitors and 34,326 visitors, with an exhibition area of 23,000 square meters

2019

### 2024



### 聚焦中国力量,应用引领发展

Focusing on China's Strength to Lead Development with Application

追求深耕应用,汇集首发新品,创新成就未来 展会规模: 1,177家展商, 65,705名观众, 展示 面积达到60,750平方米。

The event emphasized application and gathered first-release new products, aiming to create a bright future through innovation Scale: 1,177 exhibitors and 65,705 visitors, with an exhibition area of 60,750 square meters



### 共克时艰, 化挑战为机遇

# Overcoming Difficulties and Turning Challenges into Opportunities

首次在国家会展中心(上海)顺利举办,共筑中国 光电行业新长城。

展会规模: 819家展商, 53,175名观众。

Successfully held for the first time at the National Exhibition and Convention Center (Shanghai), we built a new Great Wall for China's optoelectronics

Scale: 819 exhibitors and 53,175 visitors



### 内外交融, 共建光电产业新生态

# Integration of Internal and External Forces to Build a New Ecosystem for the Optoelectronics Industry

借助全球光电技术发展的强劲势能,叠加新兴科技力量驱动下 不断迸发的新应用需求, 聚势赋能, 引领变革。

展会规模:近1,200家展商,55,020专业名专业观众,总 展出面积达80,000平方米。

With the strong momentum of global optoelectronic technology with the strong momentum or global optoelectronic technology development and the continuous burst of new application demands driven by emerging scientific and technological forces, the event gathered momentum to empower and lead the transformation Scale: Nearly 1,200 exhibitors and 55,020 professional visitors, with a total exhibition area of 80,000 square meters

# 六大参展理由:

### SIX REASONS FOR PARTICIPATING IN THE EXHIBITION

展会源自母展德国慕尼黑光电展,拥有 广泛的国际影响力和丰富的展览经验, 辐射亚太地区。

The exhibition originated from the parent exhibition of LASER World of PHOTONICS in Munich, Germany. It has extensive international influence and rich exhibition experience, radiating across the Asia-Pacific region.

深厚积累与值得信赖 Deep accumulation and trustworthiness

深耕行业20年经验,拥有丰富的用户累积和对市场需求、行业发展趋势的深刻认知,具备强大竞争优势。

With 20 years of experience in the industry, we possess a rich accumulation of users and a deep understanding of market demand and industry development trends to build strong competitive advantages.

完整产品链展示 O3 🔯 Display of complete product chain

齐聚国内外知名企业,打造从元器件到 系统集成的一站式采购平台。

Gather well-known enterprises from China and abroad to build a one-stop procurement platform from components to system integration.

开拓市场赢得新客户
04 ② Expand the market to win

. . . . .

每年超过有50%以上的新观众参观,这 是开拓新市场、赢得新客户的绝佳机 <sup>△</sup>

More than 50% of new visitors come to visit every year, which is an excellent opportunity to expand new markets and win new customers.

精准触达专业买家 O5 ← Precise reach to professional buyers

海量专业数据,结合多平台、多维度的媒体推广与传播策略,提供定制化商贸配对服务,与全球买家建立高质量业务联系。

With massive professional data, combined with multi-platform, multi-dimensional media promotion, and communication strategies, we provide customized business matchmaking services, establishing high-quality business connections with global business.

06 丰富多样的配套活动 Enhance brand influence

与业界专家深入交流,共同探讨行业前 沿技术和发展趋势,吸引更多关注和合 作和全

Fully display companies' strength and technical capabilities, and enhance the industry's image in the Asia-Pacific regionand even the world.

# 让我们共同见证20周年辉煌时刻

Let's witness the glorious moment of the 20th anniversary together!



### - 二十年砥砺前行, 谱写全球光电产业新篇章

- After twenty years of hard work, we will write a new chapter in the global optoelectronic industry

### - 二十年创新不息,赋能传统行业升级换代

- After twenty years of continuous innovation, we will empower the upgrading of traditional industries

# - 二十年国际视野,助推本土企业走向世界舞台

- After twenty years of international development, we will promote local enterprises to the global stage

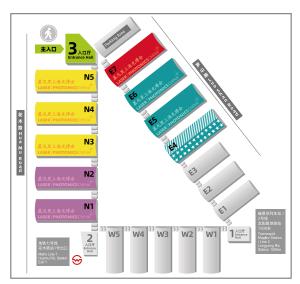
# - 二十年探索前行,携手共创光电产业新辉煌

 After twenty years of exploration, we will create a new glory for the optoelectronic industry

2025年正逢20年, 慕尼黑上海光博会将于2025年3月11日至13 日在上海新国际博览中心盛大举行。

The year 2025 marks the 20th anniversary of LASER World of PHOTONICS CHINA, and a new session which will be held in Shanghai New International Expo Centre from March 11 to 13, 2025.

# **2025展馆布局图** 2025 HALL ASSIGNMENTS



N5 / N4 / N3

激光器与光电子 \_aser and Optoelectronic

N2 / N1

激光智能制造 Lasers and Laser Systems for Production Engineering

E7

检测与质量控制 Optical Metrology and Quality Assurance

E6 / E5 / E4

光学

///// E4 //////

红外技术与应用 Infrared Technology and Application

\*\*\*\*\* E4 \*\*\*\*\*

光学制造 Manufacturing Technology for Optics

# 展区介绍 EXHIBITION SEGMENTS

# 激光智能制造

Lasers and Laser Systems for Production Engineering

"激光+智能制造"时代已到来,激光技术正以前所未有的力量 助力各产业实现高质量发展。在大力发展科技创新背景下、智能 制造技术和智能制造装备已经日趋完善与成熟,为激光技术的应 用提供了一个广阔的舞台。激光技术,作为一种高效、环保、精 确的制造工具,在多个专业领域中都取得了显著的成功和突破, 展现出了其无可比拟的优势和潜力。

The era of "laser + intelligent manufacturing" has arrived, and laser technology is helping various industries achieve high-quality development with unprecedented strength. In the context of vigorously developing scientific and technological innovation, intelligent manufacturing technology and equipment is increasingly mature, creating a broad arena for the application of laser technology. Laser technology, as an efficient, environmentally friendly and accurate manufacturing tool, has achieved remarkable results and breakthroughs in many professional fields, showing its unparalleled advantages and potential.

# 展品范围 SCOPE OF EXHIBITED ITEMS

- 激光设备及配套 Laser equipment and supporting
- 3D打印 3D Printing
- 智能装备 Intelligent equipment

### 部分知名展商 EXHIBITORS (EXCERPT)

大族激光 HAN'S LASER	(g) HGTECH 华工激光	<b>♦TETE</b>	Hyms⊙n 海目星激光	■ 德龙激光 DelphiLaser
嘉强 EMPOWER	€ 16 th e 3	OSPRI	HAITIAN LASER MACHINERY	联赢激光 # 19 年 #
SCANLAB	WEIHONG	<b>宣</b> 智达期技	世軍州学科語 DILIGINE	RAYLASE THE POWER OF WE
NE MMM M	PRECITEC	BINZEL	≶SYNTEC	<b>3</b>

截止到2024年8月已报名展商 Up to August 2024

# 激光器与光电子 **Lasers and Optoelectronics**

光电子技术,作为21世纪战略性、基础性、先导性的高技术,已 经深入渗透至人工智能、5G、量子信息、生物光子、激光武器 等众多新兴产业领域。而在这些领域中,光电子器件的发展尤为 关键,核心器件的能力决定激光装备的未来,特别是激光器,其 性能直接决定了激光设备输出光束的质量和功率,从而成为推动 激光技术持续进步的核心要素。

As a strategic, fundamental and pioneering high technology in the 21st century, optoelectronic technology has penetrated into many emerging industries such as artificial intelligence, 5G, quantum information, biological photons and laser weapons. In these fields, the development of optoelectronic devices is particularly critical. The capability of core components determines the future of laser equipment, especially the performance of lasers, which has a direct impact on the quality and power of the output beams of laser equipment, thus becoming the core element to drive the continuous progress of laser technology.

# 展品范围 SCOPE OF EXHIBITED ITEMS

- 激光材料 Lasers materials
- 激光元器件 Lasers components
- 激光组件 Lasers modules
- 激光器 Lasers
- 激光防护设备 Safety/Protection against laser radiation

# 部分知名展商 EXHIBITORS (EXCERPT)

Raycus	MAX 创春激光	TRUMPF	ULTRON	bwt 凯普林
PHOTOMICS	高意 COHERENT	e nks	reci	Hửaray
显晶格子光学	Di 中久大光	庫镭激光 GRACE LASER	波长光电 Managan 20	<b>EVER</b> BR <b>I</b> GHT
	JPT	Advanced SEEM	G₩	星汉激光

截止到2024年8月已报名展商 Up to August 2024

# 光学 **Optics**

光学和光学组件是所有光学技术和应用的基础,随着新材料、新工 艺的不断涌现, 光学组件的性能将不断提升, 光学系统的集成度和 可靠性也将得到进一步提高。未来,光学将继续发挥重要作用,积 极推动光学技术的创新和应用,为人类社会带来更多的便利和进步。

Optics and optical modules are the basis of all optical technologies and applications. With the continuous emergence of new materials and processes, the performance of optical modules will constantly improve, and the integration and reliability of optical systems will also be further improved. Looking into the future, optics will continue to play an important role in boosting the innovation and application of optical technology and bringing more convenience and progress to human society.

### 展品范围 SCOPE OF EXHIBITED ITEMS

- 光学材料 Optical materials
  - Optical platform
- 光学元件 Optical components
- 运动控制 Motion control

● 光学平台

● 光学模组 Optical modules

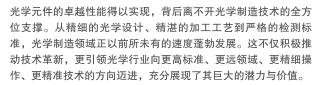
# 部分知名展商 EXHIBITORS (EXCERPT)

<b>●</b> 中国院长書光朝所 CIOMP	<b>₹ aunion</b>	<b>公</b> 光智科技	瑞霏光电	LBTEK 麗邦光电
JCOPTIX 編 萃 ※ 学	SCITLION	<b>Zolix</b> 卓立汉光	○ 联合光科 GAMB UNITED OFFICE	70 芯明天
THORLABS	动智精密 MotionSmart	D <sup>菲克什技</sup> einixs	TUCSEI	HITRONICS
<b>金字</b> 中智科仪	<b>3</b>	<b>◇ ID</b> 欧普特科技 GOLDEN AND SORVERO	Edmund	UPTech 集萃精凯

截止到2024年8月已报名展商 Up to August 2024

# 展区介绍 EXHIBITION SEGMENTS

# 光学制造 Manufacturing Technology for Optics



The excellent performance of optical components cannot be realized without the all-round support from optical manufacturing technology. From fine optical design, exquisite processing technology to strict testing standards, the field of optical manufacturing is boosting at an unprecedented rate. This not only actively promotes technological innovation, but also leads the optical industry to move towards a higher level, further fields, finer operations and more accurate technologies, fully demonstrating its great potential and value.

### 展品范围 SCOPE OF EXHIBITED ITEMS

- 光学生产加工设备
   Optical manufacturing and processing equipment
- 光学加工工艺
   Processing techniques for optical production
- 净化系统和工具
   Decontamination systems and tools
- 光学生产辅料
   Manufacturing materials for optical systems

### 部分知名展商 EXHIBITORS (EXCERPT)

国泰真空	回中兴光电 SHOPRIME OPTICS	II BARRON BARRON	HPUP 海藥 超額	Precitech AMETEK.
\$ + − 4 st. Franch inniunture	<b>₩</b> °	<b>多至號光学</b> Perfect Optics Co., LM	IBDTEC NUMBER	DON
BHJ	UNIVERSAL	2 W Q M	∅ 13K <sup>‡</sup>	CHRO

截止到2024年8月已报名展商 Up to August 2024

# 红外技术及应用 Infrared Technology and Application Area

红外技术已在武器装备中得到广泛应用,是现代高技术常规兵器 装备中不可缺少的重要部分。

随着全球红外产业潜在需求市场的不断增长,民用市场在电力、建筑、执法、消防、车载等行业也已迎来市场需求的快速增长期。

Infrared technology has been widely used in weapons and equipment, which is an indispensable part of modern high-tech conventional weapons.

With the continuous expansion of the potential demand market of global infrared industry, the civil market has also ushered in a rapid growth period of market demand in electric power, construction, law enforcement, fire protection, vehicle-mounted and other industries.

### 展品范围 SCOPE OF EXHIBITED ITEMS

- 红外材料 IR materials
- 红外设备及成像 IR equipment and imaging
- 红外器件 IR components

### 部分知名展商 EXHIBITORS (EXCERPT)



截止到2024年8月已报名展商 Up to August 2024

# 检测与质量控制 Optical Metrology and Quality Assurance

检测与质量控制是确保产品质量、精度和性能的关键环节。近年来,我国芯片制造行业取得的巨大突破,背后离不开先进的光学检测技术及其在制造环节的深度应用。随着产业的迅速发展,这也催生了一大批专业的光学仪器展商积极投身于检测领域,为行业提供更为精准、高效的检测解决方案。与此同时,检测与质量控制在工业制造领域的要求日趋严格,作为生产流程中不可或缺的步骤,已经在汽车行业、航空航天、生物医疗、消费电子等众多领域展现出其不可或缺的重要性。

Inspection and quality control are the keys to ensuring product quality, accuracy and performance. In recent years, the great breakthroughs made by China's chip manufacturing industry are inseparable from advanced optical detection technology and its deep application in manufacturing. With the rapid development of the industry, many professional optical instrument exhibitors have been also actively engaged in the testing field to provide more accurate and efficient testing solutions for the industry. In the meantime, the testing and quality control in the field of industrial manufacturing is facing increasingly strict regulations. As an indispensable step in the production process, it is becoming more and more essential in many fields such as automobile industry, aerospace, biomedical technology and consumer electronics.

# 展品范围 SCOPE OF EXHIBITED ITEMS

- 光学检测Optical testing
- 质量监控Quality monitoring
- 成像技术 Imaging techniques

# 部分知名展商 EXHIBITORS (EXCERPT)



截止到2024年8月已报名展商 Up to August 2024



# 新增特色专区 NEW **NEWLY-ADDED SPECIAL AREAS**



# 牛物医学光子学专区 **BIOPHOTONICS AREA**

生物医学光子学,作为光子学与生命科学相互交融的前沿领域,融合了生 物、物理、医学、光子学及材料学等多学科的知识与技术。近年来,这一 领域受到了国际生物医学界和光学界的广泛关注,成为推动医学科技进步 的重要力量。作为创新的医学工程分支,生物医学光子学为医疗领域提供 了前所未有的解决方案,满足了日益增长的诊断和治疗需求。它利用光子 的特性,如干涉、衍射、散射等,对生物组织进行非侵入式的探测和成 像,从而实现对疾病的早期诊断和精准治疗。

随着光子技术的飞速发展,生物医学光子学的应用前景愈发广阔。它不仅在 疾病诊断、治疗、监测等方面展现出巨大的潜力,还在药物研发、生物材料 评估等领域发挥着重要作用。因此,慕尼黑上海光博会特设"生物医学光子 学专区",旨在聚集该领域的优秀研究企业,展示其最新发展成果,探索未 来的发展趋势。

Biophotonics, as a frontier field of photonics and life science, integrates the knowledge and technology of biology, physics, medicine, photonics and materials science. In recent years, this field has attracted extensive attention from the international biomedical and optical communities, becoming an important force to promote the progress of medical science and technology. As an innovative branch of medical engineering, biophotonics provides unprecedented solutions for the healthcare sector to meet growing diagnostic and therapeutic needs. It utilizes the characteristics of photons, such as photon interference, diffraction and scattering, to perform non-invasive detection and imaging on biological tissues, thus realizing early diagnosis and precise treatment of diseases.

With the rapid development of photon technology, the application prospects of biophotonics are becoming increasingly broad. It not only shows great potential in disease diagnosis, treatment and monitoring, but also plays an important role in drug research and development, biomaterial evaluation and other fields. Therefore, a biophotonics area is specially set up at the LASER World of PHOTONICS CHINA to gather outstanding research enterprises in this field display their latest development achievements and explore future development trends.

### 展品范围 SCOPE OF EXHIBITED ITEMS

- Microscopy and Imaging
- 医疗检测 Medical Testina
- 内窥镜及配套
- Endoscopes and Supporting Facilities
- 光谱仪器 Spectroscopy Instruments
- 实验室设备 Lab Equipment

- 治疗光源
  - Therapeutic Light Sources
- 生物传感器 Biosensors
- 光学治疗设备
- Optical Therapy Equipment
- 其他



# 集成光子学专区 **INTEGRATED PHOTONICS AREA**

集成光子学是光电技术的重要分支,它将光子器件的规模压缩至与电子器 件相当,从而实现了CMOS兼容、相互集成以及大规模集成的特点,形成 了业界所称的光子集成电路(PIC),也常被称为光子芯片或光芯片。光 子芯片在汽车、航天航空、信息和通讯以及人工智能有着广泛的应用前 景。具体来说,它能够应用于自动驾驶、安防监控、语音识别、医疗诊 断、游戏、虚拟现实、工业物联网和数据中心等多个领域,这为光电技术 的发展提供了更多可能性,从而显著推动了光电技术的革新。作为激光、 光电领域的重要展示平台,慕尼黑上海光博会特别设立了"集成光子学专 区",旨在进一步展示这一技术革新的最新成果与发展趋势,为行业内的 专家、学者及企业提供一个交流、合作与创新的平台。

Integrated photonics is an important branch of optoelectronic technology, which compresses the scale of photonic devices to be comparable to that of electronic devices, thus realizing CMOS compatibility, mutual integration, and large-scale integration, resulting in what is known in the industry as photonic integrated circuits (PICs), which are also often referred to as photonic chips or optical chips. Photonic chips have a wide range of applications in the fields of automobiles, aerospace, information and communications, and artificial intelligence. Specifically, it can be applied in many fields including autonomous driving, security monitoring, speech recognition, medical diagnosis, games, virtual reality, industrial Internet of Things and data centers, which provides more possibilities for the development of optoelectronic technology, thus significantly promoting its innovation. As an important display platform in the fields of laser and optoelectronics, LASER World of PHOTONICS CHINA specially sets up an integrated photonics area to further display the latest achievements and development trends of this technological innovation and provide a platform for exchanges, cooperation, and innovation among experts, scholars and enterprises.

### 展品范围 SCOPE OF EXHIBITED ITEMS

- 有源光芯片 Active optical chips
  - ·激光器 Lasers
- ·探测器 Detectors
- ・其他元器件 Other Components
- 无源光芯片 Passive Optical Chips
  - ・耦合器 Couplers · 滤波器 Filters
  - · 其他元器件 Other Components
- ・分束器 Beam Splitters
- · 光传感器 Light Sensors

・调制器 Modulators

・光放大器 Optical amplifiers

- 原材料 Raw Materials

  - ・氮化硅 Silicon Nitride (SiN)
- ・磷化铟 Indium Phosphide (InP)
- · 其他原材料 Other Raw Materials
- 芯片加工设备 Processing Equipment in Integrated Photonics
- 应用解决方案 Application Solutions
- 其他 Other

# **展商评价**EXHIBITOR COMMENTS

### 黄哲,通快(中国)有限公司,

### 激光技术CFO



从慕尼黑上海光博会第一届开始,我们每一届都有参加。我们觉得这是一个很好的激光界交流平台,让客户、供应商以及同行有深入的交流机会,可以相互学习借鉴,并且从宏观层面看到行业在市场上的发展趋势,为激光行业和市场的良性发展共同努力。我们认为,慕尼黑上海光博会在整个市场的推动方面起到越来越多、越来越深远的作用。

### Zhe Huang, CEO of Laser Technology, TRUMPF

Since the first session of LASER World of PHOTONICS CHINA, we have been loyal participants. This exhibition serves as an excellent communication platform for the laser industry, facilitating profound exchanges among customers, suppliers, and peers. It offers insights into industry trends at a macro level, fostering collaboration for the industry's healthy growth. We believe LASER World of PHOTONICS CHINA is playing an increasingly significant role in advancing the market.

### 叶创波,大族激光科技产业集团股份有限公司,

# 大族激光

### 集团品牌推广运营部部门负责人

慕尼黑上海光博会是我们公司最认可的在国内光电领域的行业盛会, 我们每年都会参加。虽然展期非常紧凑,但我们可以看到现场观众的 数量、现场接待的质量,甚至还有很多国际友商,我们都能看到效 果,期待能有很好的收获和反馈。感谢这个平台,大族激光也会和慕 尼黑上海光博会共同发展,一起迎接更好的未来。

# Chuangbo Ye, Head of Brand Promotion and Operation Department, Han's Laser

LASER World of PHOTONICS CHINA is our most esteemed domestic industry event in the optoelectronics sector, and we participate every year. Despite the tight schedule, we've witnessed impressive on-site visitor numbers and quality services, as well as many international peers. We anticipate fruitful outcomes and eagerly look forward to future collaborations with LASER World of PHOTONICS CHINA for mutual growth.

### 刘宇凌, 武汉锐科光纤激光技术股份有限公司,



### 市场总监

每年慕尼黑上海光博会都是我们重点关注的行业展会,今年是有史以来我们参展面积最大、投入最多的一次展会。无论是专业观众的数量还是质量都非常好。每天来我们展台的人也非常多,也非常热情,展会对我们的帮助非常大。希望未来继续和慕尼黑上海光博会深度合作,把我们的品牌和产品展示给大家。

# Yuling Liu, Marketing Director, Wuhan Raycus Fiber Laser Technology Co., Ltd.

LASER World of PHOTONICS CHINA is an annual focal point for our industry. This year's exhibition boasts the largest floor area and size in our history. We've experienced a high caliber of professional visitors, both in quantity and quality. Everyday, our booth attracts enthusiastic customers, proving the exhibition's value to us. We aspire to deepen our collaboration with LASER World of PHOTONICS CHINA, showcasing our brands and products to a broader audience.

### (E) HGTECH 华工激光

### 王建刚,华工激光,副总经理兼精密系统

### 事业群总经理

每年慕尼黑上海光博会都是同行交流的平台,也是我们与客户还有合作伙伴交流的平台,我认为非常好,希望展会一年比一年办得好。作为光电行业的国家队,我们也会一如既往地从产品创新、技术创新、市场创新各个维度去推动整个行业的发展,为行业的价值创造贡献更大的力量。同时,我希望慕尼黑上海光博会能够在产业协同、高质量的创新平台搭建上有更多的组织和交流。

### Jiangang Wang, Deputy General Manager and General Manager of the Precision System Business Group, HGLaser

LASER World of PHOTINICA CHINA serves as an invaluable platform for peer communication and interaction with customers and partners. I believe it will continue to grow. As a national leader in the optoelectronics industry, we are committed to driving industry development through product, technological, and market innovation, and contributing to industry value creation. I also hope to see increased collaboration and the establishment of high-quality innovation platforms at LASER World of PHOTINICA CHINA.

### 曾安, 北京欧普特科技有限公司,



### 副总经理

我们连续参加慕尼黑上海光博会十多年了,我认为是行业里比较优质的展会,今年观众尤其多,观众质量也比较高。希望在展品范围、细分上能有更多的突破。

### An Zeng, Deputy General Manager, GOLDEN WAY SCIENTIFIC

We have participated in LASER World of PHOTINICA CHINA for over a decade and consider it a high-quality industry exhibition. This year, we've noticed a significant increase in both visitor numbers and their quality. We look forward to further expansion and specialization of exhibits in the future.

### 坂田幸宽,三丰精密量仪(上海)有限公司,

### Mitutoyo

### 董事长兼总经理

看到此次慕尼黑上海光博会的盛况、观众的反馈以及整体高峰值的人流量,我们相信基板、镜头、半导体等行业的未来都将有更广阔的发展。三丰作为慕尼黑上海光博会的长期合作伙伴,我们也希望通过此次展会为客户提供更多新的产品,为各位客户的检查、测量等领域做出贡献。

# Yukihiro Sakata, Chairman and General Manager, Mitutoyo Measuring Instruments (Shanghai) Co., Ltd.

Seeing the grandeur of the LASER World of PHOTONICS CHINA exhibition, along with the feedback from attendees and the overall surge in traffic, we anticipate broader development in industries such as substrates, lenses, semiconductors, and more. As long-standing partners of LASER World of PHOTONICS CHINA, Mitutoyo aims to introduce new products to customers through this platform, thereby contributing to advancements in inspection, measurement and related fields.

### 张腾,武汉高德感智科技有限公司,



### 产品总监

我觉得慕尼黑上海光博会非常好,整个展馆人流非常活跃。感谢行业 友商的充分竞争让整个中国产业链、供应链得到了充分释放,让我们 这样拥有从底层到顶层综合光电系统的厂商能够在中国找到完备的产 业链配套,能够非常高效、快速地提供多维感知的系统性解决方案。

# Teng Zhang, Product Director, Wuhan Guide Sensmart Tech Co.,Ltd.

LASER World of PHOTONICS CHINA 2024 showcases active participation and bustling traffic throughout the exhibition hall. The intense competition among industry peers unleashes the full potential of China's industrial and supply chains. This enables comprehensive photonics system manufacturers like us to efficiently provide multidimensional perception solutions, supported by a complete industrial chain.



# 2024精彩回顾 HIGHLIGHTS OF 2024

- ▶ **80,000**平方米展示面积 80,000 square meter
- ▶ 来自24个国家和地区的近1,200家展商 Nearly 1,200 exhibitors 24 countries and regions
- ▶ 来自<sup>64</sup>个国家和地区的<sup>55</sup>,0<sup>20</sup>名专业观众 55,020 professional visitors from 64 countries and regions
- ▶ 94个国内专业买家团 94 domestic buyer groups
- 96场同期会议报告 96 reports of concurrent forums

# 观众分析 VISITOR ANALYSIS

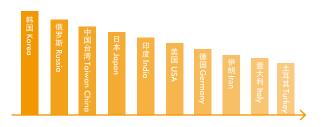
来自64个国家和地区的55,020名专业观众中, 59%为新观众。

55,020 PROFESSIONAL VISITORS FROM 64 COUNTRIES AND REGIONS, 59% ARE NEW VISITORS.

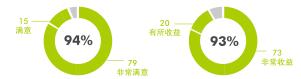
# 国内地域排名TOP10 TOP 10 DOMESTIC VISITOR REGIONS



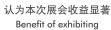
# 港澳台和海外观众国家排名TOP10 TOP 10 VISITOR COUNTRIES FROM ABROAD



# 2024观众满意度 VISITOR SATISFACTION



对展会总体满意 Satisfaction of exhibition





推荐展会给相关合作 Recommendation to business partners or colleagues

• • • • • •



对展区划分的清晰度满意 Clarity of product range

\* 来源: 2024观众调研问券 Source: visitor survey report 2024

# 观众行业分布 VISITORS AREAS OF RESPONSIBILITY

<b>32</b> %	电气工程/电子/半导体 Electrical engineering/Electronics/Semiconductors
14%	工具制造\工程机械 Tool making/Engineering machinery
6%	精密机械 Precision mechanics
6%	研究/科研 Research & Science
4%	汽车工程 Automotive engineering
4%	能源与公共事业 Energy & Utilities
4%	化工/制药行业/医疗技术/生物技术 Chemistry/Pharmacy/Medical technology/Biotechnology
4%	农业科学/食品工业 Agricultural science/Food industry
4%	材料处理/加工 Material handling & Processing
<b>3</b> %	图像处理 Image processing
<b>3</b> %	航天/航空 Aviation/Aerospace
2%	传感器技术 Sensor technology

# 观众感兴趣的展示范围 VISITOR'S INTEREST OF DISPLAY RANGE

36%	激光器与光电子展区 Laser and Optoelectronics
24%	光学与光学制造展区 Optics and Manufacturing Technology for Optics
22%	激光智能制造展区 Lasers and Laser Systems for Production Engineering
12%	检测和质量控制展区 Optical Metrology and Quality Assurance
<mark>6</mark> %	红外技术及应用展区 Infrared Technology and Application Area

# 观众来展会寻找的产品及技术 PRODUCTS AND TECHNOLOGIES TO BE FOUND



# 观众采购决策力 INFLUENCE ON PURCHASING OR PROCUREMENT DECISIONS

36%	为决策者提供评估信息或推荐 Evaluate and recommend
33%	最终决策和审批 Final decision
14%	指定具体型号或需求 Specify
17%	不在决策范围内 Not involved

\* 来源:2024观众调研问卷 Source: visitor survey report 2024

# 观众评价 VISITOR COMMENTS

### 贾升国,济南新天科技有限公司,采购部总监

本次参观慕尼黑上海光博会,主要是了解上游器件的整体发展情况和新技术,为我们的设备未来发展方向提供参考。以锐科为首的龙头企业的新产品对我们有所启发,包括一些焊接医疗方面的激光商的渗入对我们做设备集成都有很大的帮助。希望慕尼黑上海光博会越办越好,也希望参展商,包括下游的集成商都能在激光行业上受益。

# Shengguo Jia, Director of Purchasing Department, Jinan Xintian Technology Co., Ltd.

Our visit to the LASER World of PHOTONICS CHINA aims to gain insights into upstream devices and new technologies, guiding our future equipment development. The unveiling of new products by leading companies, notably Raycus and other welding medical suppliers, inspires us and aids in our equipment integration efforts. We hope for further enhancements of the show to benefit all participants in the laser industry, including the downstream integrators.

### 吴志波, 上海天文台, 研究员

本人从事激光测距方面的工作,这次观展体验很好,主办方对组团的老客户也很照顾,每年在慕尼黑上海光博会上都能看到创新技术以及可能采取的技术方案。这届展会办得很不错,我们的基本目的都达到了,也看到了一些新工艺和产品,对我们技术上的提升很有帮助。可惜的是只有三天时间,展馆又多,逛得不够。

### Zhibo Wu, Researcher, Shanghai Observatory

As a researcher involved in laser ranging, I had a rewarding experience at the LASER World of PHOTONICS CHINA. The organizers' attention to detail, particularly in catering to the needs of longstanding customers like us, is commendable. Each year, this exhibition unveils innovative technologies and potential technical solutions. This exhibition was exceptionally well-organized. We accomplished our fundamental objectives and gained insights into new processes and products, greatly aiding our technological advancement. It's regrettable that with only three days and numerous exhibition halls, there wasn't enough time to explore everything.



# 部分优秀买家名单 Partial Excellent Buyers

# 型 锂电/新能源 Lithium Battery/New Energy

• 宁德时代

Contemporary Amperex Technology Co., Limited

- 比亚迪锂电 BYD Lithium BATTERY Co. Ltd.
- 苏州达牛新能源有限公司 Suzhou Daniu New Energy Co., Ltd.
- 弗迪电池 FinDreams Battery Co., Ltd
- 亿纬锂电
- EVE Energy Co., Ltd. • 华为技术有限公司
- Huawei Technologies Co., Ltd.
- 宜兰汽车配件有限公司 Yilan Auto Parts Co., Ltd.
- 欣旺达动力科技股份有限公司 Sunwoda Electric Vehicle Battery Co., Ltd.
- 天津光动新能源科技有限公司 Tianjin Guangdong New Energy Technology Co., Ltd.
- 苏州科威新能源有限公司 Suzhou Keyway New Energy Co., Ltd.



# 消费电子 Consumer Electronics

- 苹果 Apple Inc.
- 华为
- Huawei Technologies Co., Ltd.
- 罗技科技(苏州)有限公司 Logitech Technology (Suzhou) Co., Ltd.
- 采安孚传动系统零部件公司 ZF Friedrichshafen AG
- OPPO

BOE Technology Group Co., Ltd.

- 格力电器(杭州)有限公司 Gree (Hangzhou) Electric Appliances Co., Ltd.
- 松下电器有限公司 Panasonic Holdings Corporation
- 荣耀终端
- Honor Terminal Co., Ltd.
- 德国帝尔电子
- TR Electronic GmbH
- 联想上海信息技术有限公司 Lenovo (Shanghai) Information Technology Co., Ltd.

# 汽车工程 Automotive Engineering

- 博世汽车部件(苏州)有限公司 Bosch Automotive Products (Suzhou) Co., Ltd.
- TESLA TESLA
- 联合汽车电子

United Automotive Electronic Systems Co., Ltd.

- 江苏奥易克斯汽车电子科技股份有限公司 Jiangsu Auto Electronic Control System Technology Co., Ltd.
- 上汽通用汽车

SAIC General Motors Corporation Limited

- 华晨宝马 BMW Brilliance Automobile Ltd.

- Beijing LiangDao Intelligent Automotive Technology Co., Ltd.
- 采埃孚汽车系统(上海)有限公司 ZF Automotive Systems (Shanghai) Co., Ltd.
- 江淮汽车

Anhui Jianghuai Automobile Group Co., Ltd.

# ■ 电子/半导体 Electronics/Semiconductors

- •锡凡半导体
- Xifan Semiconductor Wuxi Co., Ltd.
- 盛锜半导体(深圳)有限公司 Shengqi Semiconductor (Shenzhen) Co., Ltd.

- 苏州宇浩半导体材料科技有限公司 Suzhou Yuhao Semiconductor Materials Technology Co., Ltd.
- 歌尔股份有限公司 Goertek Inc
- 上海华为技术有限公司
- Shanghai Huawei Technology Co., Ltd.
- 连科半导体
- Lianke Semiconductor Co., Ltd.
- 厦门本芯半导体科技有限公司 Xiamen Benxin Semiconductor Technology Co., Ltd.
- 天津久日半导体
- Tianjin Jiuri Semiconductor Materials Co., Ltd.
- 南京中安半导体

Nanjing Zhong'an Semiconductor Equipment Co., Ltd.

• 北京中博芯半导体科技有限公司 Beijing SinoGaN Semiconductor Technology Co., Ltd.

# 化工/制药行业/医疗技术/生物技术 Chemical Industry/Pharmaceutical Industry/ Medical Technology/Biotechnology

• 智汇医药

Zhihui Pharmaceutical Co., Ltd.

- 微创医疗
- MicroPort Scientific Corporation
- 上海思埃然医疗
  - Shanghai Siairan Medical Co., Ltd.
- 上海国研医疗器械检测中心有限公司 Shanghai Guoyan Medical Device Testing Center Co., Ltd.
- 波科医疗器械技术(上海)有限公司 BSC Medical Device Technology (Shanghai) Co., Ltd.
- 上海联影医疗科技股份有限公司 Shanghai United Imaging Healthcare Co., Ltd.
- 上海汇中医疗科技有限公司
- Shanghai Huizhong Medical Technology Co., Ltd. 陶氏化学

Dow Chemical Company

- 帕拉森医药生物技术(上海)有限公司 Pharsun Pharmaceutical Biotechnology Shanghai Co., Ltd.
- 毕维泰克医疗器械有限公司



# ご 研究/科研 Research/Scientific Research

- 华东师范大学 East China Normal University
- 复旦大学
- Fudan University
- 国科大杭州高等研究院 Hangzhou Institute for Advanced Study, University of Chinese Academy of Sciences
- 东华大学
- Donghua University
- 上海交通大学
- Shanghai Jiao Tong University
- 中国科学院上海技术物理研究所 Shanghai Institute of Technical Physics, Chinese Academy of Sciences
- Tongji University
- 山东省科学院 Shandong Academy of Sciences
- 上海空间推进研究所
- Shanghai Institute of Space Propulsion
- 中国船舶集团有限公司第七二四研究所 China State Shipbuilding Corporation, Limited (CSSC) 724th Research Institute
- \* 以上名单仅为部分, 欲知更多请见官网

# 主题观展路线 VISITOR TOUR ACTIVITY

# 主题观展路线TOUR游活动 广受追捧, 商机无限

Themed Exhibition Route Tour Activities: These activities are widely popular, with unlimited business opportunities provided

2024展会以充分发挥服务平台功能、整合上下游资源 为导向、加强供需对接为导向,向展商与专业观众发 起了"主题观展路线TOUR游活动",精心打造以光 学技术、激光技术、新产品为背景的三条主题路线, 满足来自不同行业背景观众的采购需求、发觉更多创 新的技术成果、探索无限商机。

LASER World of PHOTONICS CHINA has always been oriented to give full play to the function of a service platform, integrate upstream and downstream resources, and strengthen supply-demand matchmaking. LASER World of PHOTONICS

CHINA 2024 launched the "Themed Exhibition Route Tour Activities" for exhibitors and professional visitor, carefully creating three theme routes with optics technology, laser technology and new products as the background to meet the procurement needs of visitors from different industries and help them discover more innovative technological achievements and explore unlimited business opportunities.

# TOUR游活动欢迎程度排名 POPULARITY RANKING OF **TOUR ACTIVITIES**



一光芯片助力半导体产业高质量发展

\*\*\* 「Innovative Chip Manufacturing for a Brighter Future"

- Optical Technology Supports High-Quality Development Tour

TOP2

"以智降碳,智胜未来" ——高效激光点亮绿色发展

"Intelligent Carbon Reduction for a Smart Future"

—Laser Manufacturing for Green
Development Tour

TOP3

"推陈出新,拥抱未来"

Embracing the Future"
—New Products Theme Tour



# 光学技术大会 PHOTONICS CONGRESS CHINA

光学技术大会PHOTONICS CONGRESS CHINA与慕尼黑上海光博会同期举办。上届大会共有12大主题,包含计算光学成像技术、超构光学表面技术、半导体光学技术、激光技术、先进激光器、红外探测技术、光学检测等最新科技研发成果和进展,同时大会将聚焦半导体、新能源、汽车工程、人工智能、生物医疗等应用场景,更有多个光学主题培训班的加入,为光电人带来更多专业课程,全面覆盖多个激光和光电子领域。同期大会共计96场专业报告,吸引2,297名专业听众,现场座无虚席,呈现了学术研究与理论应用的智慧碰撞。

PHOTONICS CONGRESS CHINA was held parallel to LASER World of PHOTONICS CHINA.

PHOTONICS CONGRESS CHINA 2024 was a unique event that covered 12 topics, including computational optical imaging technology, optical metasurface technology, semiconductor optics technology, laser technology, advanced lasers, infrared technology, optical testing, etc., focusing on application scenarios such as semiconductor, new energy, automotive engineering, human intelligence, biomedicine, and so on. There were 96 reports and attracted a total of 2,297 visitors.

# 光学技术大会主题报告暨开幕式 PHOTONICS CONGRESS CHINA Keynote Speech & Opening Ceremony

到场人次Visits: 186

Satisfactio
98%

满意度

报告数 Amounts of reports: 4

### 高端光学制造前沿技术论坛 High-end Optical Manufacturing Technology Frontier Forum 到场人次 Visits: 1012

报告数 Amounts of reports: 44



- 计算光学成像技术论坛 Computational Optical Imaging Technology Forum
- 超构光学表面技术论坛 Optical Metasurface Technology Forum
- 半导体光学技术论坛 Semiconductor Optics Technology Forum
- 光学微纳检测技术论坛
   Optical Measurement Forum for Micro-Nano Structure
- 红外检测技术前沿论坛 Infrared Detection Technology Frontier Forum

# 光电技术技能培训课程 Workshop on Optoelectronic Technology

到场人次 Visits: 41

报告数 Amounts of reports: 4



■ 先进光学系统及仪器设计培训班 Workshop on Advanced Optical System & Instrument Designing

### 激光智造产业技术论坛 Laser Intelligent Manufacturing Industry Technology Forum

到场人次 Visits: 1058

报告数 Amounts of reports: 44



- 高性能大功率光纤激光器技术论坛 High Performance High Power Fiber Laser Technology Forum
- 激光雷达技术及应用前沿论坛 LIDAR Technology and Application Frontier Forum
- 激光技术创新持续赋能智能制造 Laser Technologies Innovations Continue to Enable Intelligent Manufacturing
- 激光技术助力泛半导体产业发展新机遇 Laser Technologies Promote New Opportunities for the Development of Pan-Semiconductor Industry
- 2024新能源汽车激光与质量控制论坛 New Energy Vehicle Laser and Quality Control Summit 2024

# 最受欢迎关键词 MOST POPULAR KEYWORDS

计算光学成像技术 Computational optical Imaging technology

激光雷达技术及应用 LIDAR technology and

光学微纳检测技术

Optical measurement for micro-nano structure

超构光学表面技术 Optical metasurface technology 激光技术智能制造

Laser-based intelligent manufacturing

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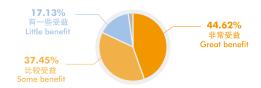
新能源汽车智造及质量控制

Intelligent manufacturing and quality control of new energy vehicle

### 大会满意度 Satisfaction



### 观众受益度 Benefit of exhibiting



# 推荐2025光学技术大会可能性 Recommendation to business partners or colleagues



# REER LASER World of PHOTONICS CHINA WELCOME TO LASER WORLD

LASER World of PHOTONICS 拥有全球性的展览网络。慕尼黑光博会全球网络及同期会议使得激光光电行业及其用户能够轻松进入世界重要市场、了解行业创新思维。

慕尼黑国际博览集团是世界知名的激光、光电展览主办方,在慕尼黑、中国和印度共有2,200余家展商和83,000多名观众。

LASER World of PHOTONICS has developed an international trade fair network. Its global network of trade fairs and their congresses represents the most important marketplaces and think tanks for the global laser and photonics industry and its users. With a total of more than 2,200 exhibitors and more than 83,000 visitors in Munich, China and India, Messe Munchen is the world's lesding trade fair organizer for laser and photonics.



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